January 10, 2014

ADDENDUM TO

REQUEST FOR OFFERS TO PURCHASE

FOR

THE SALE OF REAL PROPERTY: PARAGON VILLAGE

Issued by the **NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY**

on October 21, 2013

Responses due by 12:00 P.M. EST on February 3, 2014

New Jersey Housing and Mortgage Finance Agency 637 South Clinton Avenue Trenton, New Jersey 08611 This ADDENDUM includes modifications to the Request for Offers to Purchase (the "RFOTP") as modified by the previous Addenda issued on November 6, 2013 and November 25, 2013.

A. MODIFICATIONS ISSUED BY THE NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY

All changes are highlighted in boldface and are underlined.

1. Refer to the RFOTP, cover page:

AMEND the responses due date to read as follows: "Responses due by 12:00 P.M. EST on **February 3, 2014".**

2. Refer to RFOTP, Section 4.0:

AMEND the second paragraph of Section 4.0 to read as follows: "Offers may be delivered via mail, hand-delivery, courier or an overnight delivery service to the address above. All such deliveries must be received at the offices of the Agency, by **February 3, 2014** at 12:00 P.M. prevailing Eastern Time. Proposals will be publically opened on **February 3, 2014** at 2:00 P.M. prevailing Eastern Time, at the offices of the Agency."

B. Except as modified by this Addendum and any future addendum issued by the Agency, all other provisions of the RFOTP shall remain in effect. In the event of conflict of any provision of the RFOTP, any previous Addendum and this Addendum, this Addendum shall control.